

### Will Your Portfolio Achieve Your Goals?

Find out if you're taking too little or too much risk to get you where you want to go.

### Schedule Your No Charge No Obligation Consultation

**Submit**

### Are You Paying Too Much For Your Employees' 401k Plan?

Find out how to cut excess expenses from your company retirement plan.

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## FINANCIAL PLANNING FOR YOUR LIFE...AND YOUR LIFESTYLE<sup>SM</sup>

ProVise Management Group, LLC is a nationally recognized, fee-based financial planning and investment management firm located in Clearwater, Florida.

Since our founding in 1986, we have measured our success by the success of our clients. Our mission is to contribute to the financial freedom of our clients by providing personalized, independent, financial planning and asset management services through the many phases of life. We work with both individuals and companies in a variety of capacities.

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## MEET OUR TEAM

**Do you know your Financial Personality? [CLICK HERE](#)**



## Sign Up for the ProVise Bullets Newsletter

Receive valuable information and updates with bi-monthly mailings:

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## In the Media

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### CEO/CFO/Trustees and 401(k) Liability

The news is full of lawsuits against retirement plans, regardless...

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### Aretha, Prince, Tom and... YOU

What do these famous musical artists all have in common? ...

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### DON'T RETIRE...REWIRE – PART II

In our previous DON'T RETIRE...REWIRE™ article in the March/April...

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