

[WEALTH MANAGEMENT](#)

# Transitioning Your Wealth

After years of working hard to build and maintain your wealth, it's time to consider what's next. Estate planning is never easy, but with the right strategy in place, you can ensure that your financial goals are addressed and your legacy is preserved.

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## What We Do

Delivering objective advice and providing access to a wide range of traditional and non-traditional investment products and services are the foundations to our business.

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### Retirement

Oppenheimer Financial Advisors can help you reach your retirement goals and wealth management needs....

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# Find a Financial Advisor

Your financial goals are unique. Oppenheimer Financial Advisors work with you to understand where you want to go and how to help you get there.

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## Insights & Thought Leadership

### ASSET MANAGEMENT

#### 7/8/2019 Market Strategy

by John Stoltzfus

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### ASSET MANAGEMENT

#### Fed Puts Rate Cuts on the Table

by Oppenheimer Asset Management

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### EQUITIES

#### CNBC Fast Money - Top Technician Says Dont Be Fooled by Crude Crank-Up

by Ari Wald

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AUGUST 6-7, 2019

# 22nd Annual Technology, Internet & Communications Conference

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## Our Story in Numbers

\*As of March 31, 2019

1,062

Financial Advisors

\$87.5

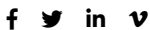
Billion Client Assets Under  
Administration

94

Branch Offices Across the United  
States

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**BrokerCheck**  
by FINRA



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