



PHILOSOPHY

STRATEGY

Jay A. Fishman, Ltd. provides investment counseling and portfolio management services to individuals, families, employee benefit plans, IRA's and tax exempt institutions. The firm's primary activities include investment management, portfolio reviews and personal financial consulting. Portfolios are individually managed with a disciplined investment philosophy and pursuant to each client's investment objective.

Investment Counseling—Driven by a Disciplined, Fundamental Long-Term Approach since 1970

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ADV Part 2 Brochure

Disclosure Statement