DARROW WEALTH MANAGEMENT

What do you invest for?

aspirations aren't purely financial. Whether it's about providing, protecting, ucating, giving back, or simply enjoying your success, you need a financial advisor who is focused on what really matters to you.

n management services designed to help you reach your life goals.

t much of our long-term success to how we approach client relationships. Our unwavering

ory.

ve began helping individuals and families invest in their future. Now a predominantly female-run eneration family business, we are proud to have the opportunity to help multiple generations of n the community achieve their wealth and lifestyle goals.

Transparency.

Full-Time Fiduciary.

A fiduciary duty is the highest act of loyalty, trust and care as established by law. As a registered investment advisor, we are legally bound to act – at all times – for the sole benefit and interest of our clients. Unfortunately, many advisors aren't held to a fiduciary duty at all, or perhaps just in certain situations. If your advisor is only a part-time fiduciary, how do you know when they stop acting in your best interest?

Family Wealth Management and Investment Advisory Services

Learn more about working with a CERTIFIED FINANCIAL PLANNER™ professional

Investment Management · Financial Planning

Tax Planning · Retirement Planning · Specialized Financial Management Services

Investing Insights & Financial Planning Strategies from our Blog

- How to Reduce Tax on Your Investments
  This article was written by Darrow advisor Kristin McFarland, CFP® and originally published by Forbes.
- Taking a Closer Look at U.S. Equity Indices
  The S&P 500 is often used as a measure of the entire US stock market, and for good reason, but that sometimes leads investors to believe they need only invest in a fund that tracks the famed index. To better understand the US equity landscape, it is helpful to explore some of the most widely used benchmarks, which […]
- Pre-Retirement Market Volatility Looks Very Different in Retirement
  This article was written by Darrow advisor Kristin McFarland, CFP® and originally published by Forbes.

About Darrow Wealth Management

Darrow Wealth Management is a fee-only financial advisor and wealth management firm with offices in Boston, MA, Concord, MA, and Los Angeles, CA. Although we are based in Massachusetts, we are able to work with executives and professionals across the United States. Our Private Wealth Management Program uses a proactive 360° approach, so you can feel confident that you have a trusted partner dedicated to growing and protecting the lifestyle you're working so hard to build. The Darrow team of financial advisors, holding CFP®, CFA® and CDFA distinctions, serves a diverse client base, including physicians, attorneys, technology and software professionals, business owners, scientists, and engineers.

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