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OGOREK WEALTH MANAGEMENT LLC

An eye on the future

The concept of retirement is changing. Do you have a clear vision of how you want to spend your time in retirement? Let us help you see retirement in a new light. Don't just survive. Thrive!

Return On Life

We believe you need two things to retire well – it's all about purpose & money. Most of the people in financial services focus almost exclusively on return on investment (ROI). While we attend to the ROI, we focus equally on your RETURN ON LIFE (ROL) which asks, "Are you getting the best life possible with the money you have?"

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Fee-Only Approach

Our commitment to you! No compensation from product sales. Avoid the conflicts that arise from them. Ogorek's fee-only financial planners and investment advisors provide highly coordinated advice putting you, your goals and your family's interests first.

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Learn More

Portfolio Evaluation

Are you happy with your portfolio's returns? Is your current advisor responsive to your needs? Is it time to work with a professional to help manage

Trust In Experience

For over 30 years, Ogorek Wealth Management has been providing financial planning solutions for professionals, business owners and executives your investments? Call to schedule your no-obligation assessment today!

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considering retirement. We take the initiative to understand the latest issues, trends and opportunities that may impact you. Get the advice you need to make informed financial decisions today!

Learn More

Working together to achieve your goals

Whether you're looking to develop a sustainable financial plan, protect what you've worked so hard to achieve, or to discuss the possibility of retiring today, talk to our financial advisors. We have decades of experience that can bring clarity and focus to the issues that concern you the most.

Trust in experience

Proudly serving Buffalo and our Western New York community for over 30 years, Ogorek Wealth Management has been providing financial planning and investment solutions to professionals, business owners and executives. Get the advice you need to make informed financial decisions today!

Services

- Retirement Planning
- Investment Management
- Insurance Planning
- Income Tax Planning
- Estate Planning
- Multigenerational Planning
- The Pre-Wake Drill

Join WNY's experienced financial advisors

If your passion lies in helping people achieve their financial goals, we'd love to hear from you. We're always welcoming experienced financial planning and investment professionals looking for a new direction and new opportunity. Let's start a conversation today!

Learn More

Planning. For Life.

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