

INSIGHT



WEALTH MANAGEMENT

D.L. Carlson provides sophisticated wealth management services and customized portfolios to preserve and grow your capital.

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INSTITUTIONAL INVESTORS

D.L. Carlson offers All Cap Equity, balanced and core fixed income portfolio solutions to institutional investors.

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Why D. L. Carlson?

**EXPERIENCED
INVESTMENT
PROFESSIONALS**

ORGANIZATIONAL
STABILITY

PROPRIETARY
RESEARCH

ACCESS
AND SERVICE

SUCCESSFUL
OUTCOMES

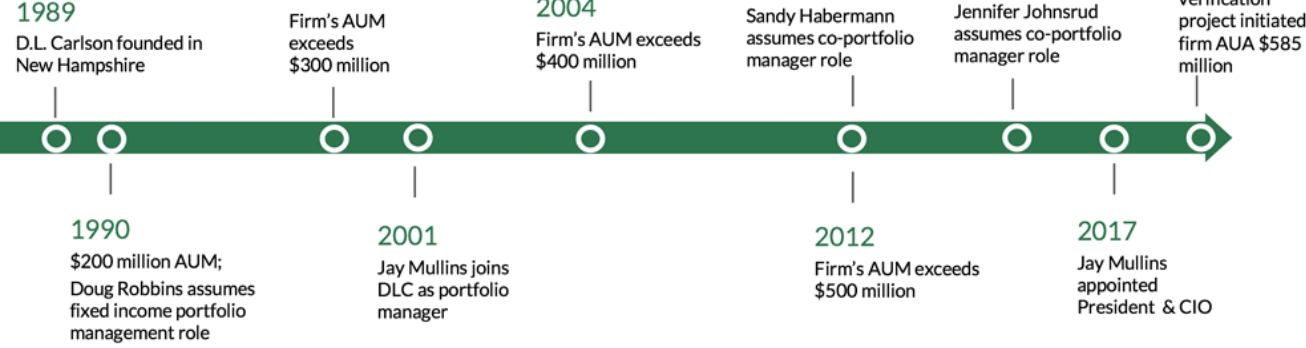
Insightful Research ► Long-
Term Success

**THE GOAL OF DLC'S PROPRIETARY
INVESTMENT RESEARCH IS TO DELIVER**

CONSISTENTLY HIGH RISK-ADJUSTED
RETURNS.



A Track Record of
Accomplishment



52% Woman Owned
29% Veteran Owned

The D.L. Carlson Team



Research Insights

**INVESTMENT OUTLOOK
JUNE 2019**

**INVESTMENT OUTLOOK
MAY 2019**

The important April data on income, spending and the deflators are mostly positive—a welcome ray of sunshine

First quarter global growth surprises have been fairly balanced, partially contradicting some of the more

amid the flood of negative headlines surrounding trade tensions over the last week.

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pessimistic indicators though not sufficiently to remove all doubts.

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DIVIDENDS MATTER WHITEPAPER

Total return is an important metric of equity performance that investors often overlook. The total return of an equity investment is a combination of its capital appreciation or depreciation and the dividend received.

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WHY ALL CAP EQUITY? WHITEPAPER

An All Cap Equity Strategy provides core equity exposure in a simple and straightforward portfolio.

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Let's Start a Conversation

We'd be happy to schedule a consultation with you to discuss your portfolio needs.

[CONTACT US](#)

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