
Award-winning financial planning and investment management

Discover how we're impacting the lives of our clients ›



Awards & Accolades

Making a difference in the financial services industry.

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Barron's Ranks Wescott Amongst Top Five Best Financial Advisors in Pennsylvania for Fifth Consecutive Year

March 23, 2018

Wescott Financial Advisory Group and its founder and CEO, Grant Rawdin, have been named to Barron's annual state-by-state list of the top financial advisors.

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Advisors in

March 16, 2

PHILADELPH
its founder
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Why We're Different

Life Minded Wealth®

We integrate financial expertise and life expertise into a single advisory service that helps clients see all sides of every financial decision. It's a proven approach we call Life-Minded Wealth®.

Unmatched Team

Our team consists of J.D.s, LL.M.s, CPAs, Ph.D.s, MBAs, CFP®s and CLUs, who together, deliver customized advice and strategies based on each client's specific financial needs.

Research-Driven Strategies

As an independent firm, we do not sell or promote any investment or insurance product; we rely on segment-skilled managers to deliver research-driven strategies tailored to meet each client's unique goals.

Bring your Wealth to Life™

We'll help you see a clear path to your financial goals and walk with you every step of the way.

Let's Talk

