You've achieved great heights.
Is your legacy in sight?

Ready to peer over the horizon?

Services

For over 25 years Financial Clarity has been guiding Silicon Valley founders, venture partners and top executives in their quest to –

- Manage the personal impact of expanding wealth
- Grow and sustain a diverse mix of assets
- Share their values with the next generation

Shared "Family Office"

Enjoy the sophisticated strategies and attention of a devoted family office without the overhead and obligations.

Next Generation

Financial literacy coaching for next-generation heirs.

Wealth Strategies Without the Overhead

No. 1 in the nation for the average amount of assets under management.

This permits us to focus our attention on a small number of select clients.

CLIENT PROFILE

Preferred Investments

Endowment-style investing gives our clients access to favored share classes and institutional grade instruments most investors don't even know exist. Isn't it time you knew?

OUR APPROACH

Team

The investment plan of each Financial Clarity client is developed, guided, and personally overseen by our Founder and President, Stanford T. Young.

Stanford T. Young

Founder, President

Karina Chan Yu

Financial Associate

Tony Chang

Director of Analytics

Hao Dinh

Financial Associate & Data Manager

FINANCIAL CLARITY
Exceptional Wealth Insights

News & Articles

Investment Advisor Public Disclosure 2019

Investment advisers file Form ADV to register with the Securities and Exchange Commission (SEC). The links below connect to Financial Clarity's filing of the Investment Advisor Registration (Form ADV) on the SEC website.

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RIA Leaders 2017

Financial-Planning published their annual ranking of the largest independent RIA firms in the United States. Based on their findings, Financial Clarity ranked 4th in the Nation when sorted by average account size. It was also the largest firm, by this measure, in California. Please contact us for more details concerning these articles.

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RIA Leaders 2016

Financial-Planning published their annual ranking of the largest independent RIA firms in the United States. Based on their findings, Financial Clarity ranked 5th in the Nation when sorted by average account size. It was also the largest firm, by this measure, in California. Please contact us for more details concerning these articles.

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Which Top RIAs Have the Richest Client Accounts: No. 3 - Financial Clarity

Financial-Planning ranked Financial Clarity 3rd nationwide based on average assets under management per client, and first in California. Please contact us for more details concerning these articles.

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