

Mitchell, & Vaught Taylor Inc.

Investment Advisors



We are an independent investment advising firm offering asset management, research and consulting to institutional

01 Institutional Pension Funds

Advising Defined Benefit Pension Funds on their investments has been our primary focus since 1996. We currently manage and/or consult for 40 different pension funds in the State of Illinois.

02 Individual Wealth Management

Our individual clients have the unique advantage of accessing institutionally priced assets at a lower fee than retail clients. We are also well-versed in tax and estate planning issues that affect individual client portfolios.

03 Municipal

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Why Hire MVT?

- **Our Culture:** We foster collaboration, creativity and continued development.
- **Our Structure:** We are an employee-owned firm that educates our staff and provides results in low-turnover and consistency for clients.
- **Our Advisors:** We hire smart, educated and experienced professionals who bring diverse backgrounds, which increases our capabilities for our clients.
- **Our Team:** We all work together and are enthusiastic about investing and serving our clients.
- **Our Approach:** We emphasize a level-head, perspective, insight, and a focus on absolute value.
- **Our Track Record:** We enjoy low-turnover, both in clients and staff, because we have built relationships built on honesty, trust and realistic expectations bolstered by consistent investment performance.