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Elections do matter for equity market investors. While poll results may not always throw up a surprise like Donald Trump, elections clearly have a knock-on effect on markets as demonstrated by the divergent equity returns in 2018 from Brazil and Mexico. 2019 promises to be another exciting election year as India votes in the largest democratic elections in history, not to mention other emerging markets such as South Africa and Argentina.

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ABOUT US

Thomas White International is an independent, employee-owned asset management firm with offices in Chicago and Bangalore, India. Employing a value style, our investment approach blends a highly detailed, quantitative equity valuation method, with disciplined stock selection by a seasoned investment team. Backed by an exhaustive research process, the breadth of our research allows us to spot opportunities in relatively less known regions, while the depth of our process seeks to reduce risks through detailed evaluation of the regulatory environment, industry competition, and management quality. From mutual funds, to separately managed accounts, and institutional portfolios, Thomas White International now offers a large bouquet of asset management offerings, covering international, global, and emerging markets mandates.

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