



HK FINANCIAL SERVICES
Complete Retirement Strategy

Connecting tax advice to wealth management

What can we help you with?

Select Services



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About Us

HK Financial Services (HKFS) engages with CPA firms and advisors to meet the wealth management needs of their clients. Founded by the partners of Honkamp Krueger & Co., P.C., a Top 100 CPA and business consulting firm, HKFS has a thorough understanding of the special relationship between CPAs, advisors and their clients.

HKFS understands the importance of maximizing retirement benefits and reducing tax liability. We provide a turnkey retirement plan solution designed to meet your specific goals. Our comprehensive package of services including investment management, administration and participant support services are designed to provide the maximum level of fiduciary protection and produce better retirement outcomes.

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Building a retirement plan the right way with a solid HKFS foundation can take the guess work out of your 'happily ever after.' View the below video to see how.

HKFS HappilyEverAfter



Our Services

Optimized Plan Design

Liability & Fiduciary
Protection

Investments

P



Latest News

12/23/15

HKFS listed in Accounting Today's Billion Dollar Club

HKFS ranked as 14th largest CPA wealth management firm in the country by Accounting Today. Accounting Today magazine has ranked HKFS as 14th largest CPA wealth management firm in the country. As part of this recognition, HKFS

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12/23/15

HKFS ranked 13th largest wealth management firm

HK Financial Services moved from 14 to 13 in Accounting Today's annual rankings of largest CPA wealth management firm. Accounting Today has moved HK Financial Services (HKFS) up one spot, ranking them as the 13th largest CPA

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We're in the business...
of helping yours.



HKFS Retirement Plan Services

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