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Your Pillar[®]

AMI is an independently owned Registered Investment Advisor (RIA) that provides investment management services to individuals and institutions. We fully align our interests with our clients and utilize a disciplined and rigorous approach to investment research.

[LEARN MORE \(HTTP://AMIINVESTMENT.COM/ABOUT/\)](http://amiinvestment.com/about/)

INSTITUTIONS INDIVIDUALS

([HTTP://AMIINVESTMENT.COM/INVESTMENT](http://AMIINVESTMENT.COM/INVESTMENT))

AMI works with institutional investors to develop investment strategies that meet their organization's goals and objectives. With over 20 years of experience assisting foundations, endowments and pension plans with their portfolios, AMI adds value as a partner to its institutional clients by providing independent, unbiased advice based on disciplined investment management principles.

AMI helps individuals and families manage their personal net-worth and meet their long-term objectives. AMI works with a select client base to ensure an intimate working relationship that maximizes the odds of success. We partner with our clients to implement customized solutions to match their unique goals.

RETIREMENT

PLANS

([HTTP://AMIINVESTMENT.COM/R](http://AMIINVESTMENT.COM/R))

AMI helps plan sponsors offer their employees a best-in-class retirement platform. Our value-add is built on three pillars: an enthusiastic and effective approach to employee education; a sensible offering of efficient and worthwhile investment options; and a competitive fee structure.

Fiduciary Duty

AMI was founded on a simple principle – “treat the client the way we would want to be treated if our roles were reversed.” We take our role as a fiduciary incredibly serious. We invest alongside our clients. We avoid conflicts of interest. And we base all of our investment decisions on in-depth and independent research. We aim to build partnerships with our clients, striving to educate them on our investment principles and focusing on long-term goals and objectives.

**[DOWNLOAD 2019 Q1 INVESTMENT COMMENTS
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