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Commitment, Discipline & Consistency

For more than nine decades we have been helping investors achieve financial success. We provide our clients with individual attention, unbiased advice, and continuous portfolio management. Our discipline process is designed to preserve capital and generate strong risk-adjusted returns over time and through market cycles.

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(//users.neo.registeredsite.co

1030 East Putnam Avenue
Riverside, CT 06878
Tel: (203) 637-4559
Fax: (203) 637-9652
Email: info@baxterinvestment.com
(<mailto:info@baxterinvestment.com>)