



☎ (817) 251-1008

Welcome to The Asset Preservation Group, Inc.

The Asset Preservation Group, Inc. is an independent Registered Investment Advisor registered with the Securities and Exchange Commission, specializing in investment needs, risk management, retirement income strategies and tax planning for our clients, through the development of a written personalized Retirement LIFESTYLE Plan.

In today's environment, investors are continually bombarded with countless sources of financial advice and opinions. Growing domestic and global economic uncertainty, increasing market volatility, and changing technology often cloud investment objectives. Without guidance to make sound, informed financial decisions, investors often find their goals unreachable or difficult to attain.

With a combined 100 years of investment experience, and strategic partnerships with CPA's, two independent attorneys that specialize in Estate Planning and Family Law in our offices, we are well equipped to help design, coordinate and implement all aspects of your financial strategy, including helping to protect the interests of future generations. Money isn't everything...as long as you have enough for your financial future.

As one of our clients, you deserve the opportunity to elevate your portfolio beyond one-dimensional investment products and to benefit from the experience of highly skilled Certified Financial Planners® and investment managers. The Asset Preservation Group, Inc. provides you this kind of opportunity. As your needs change, our on-going management process ensures that your Estate, Tax and Retirement Plans evolve with you.



Risk Management

[Read More](#)



Our Company.

[Read More](#)



Meet Our Team

Read More

📍 2750 William D Tate Ave
Grapevine, TX 76051

The Asset Preservation Group Inc.

Office: (817) 251-1008

📠 Fax: (817) 442-8555

gina@apgmsmh.com

Check the background of your financial professional on FINRA's [BrokerCheck](#).

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

All information herein has been prepared solely for informational purposes, and it is not an offer to buy or sell, or a solicitation of an offer to buy or sell any security or instrument or to participate in any particular trading strategy.

Advisory Services are offered through the Asset Preservation Group, Inc. (APG), a Registered Investment Advisor.