



## Buy, Sell or Hold

Charlie discusses value versus growth, and how patient investing takes advantage of stock market inefficiencies.

## Mutual Funds

No-load mutual funds for investment accounts, IRAs, 401(k) plans/rollovers, or college savings programs for individual investors.

[> ARIEL MUTUAL FUNDS](#)

## Separate Accounts

Investment management for pension plans, foundations, endowments, other institutional investors, and their consultants.

[> U.S. INVESTORS](#)

## Non-U.S. Investors

Global separate accounts for non-U.S. institutional investors and their consultants.

[> U.S. INVESTORS](#)

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## Stock Stories: 1Q19

A closer look at the research and analysis that take place during the lifetime of featured Ariel stock holdings

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## Is Now the Time for Active Investing to Make a Comeback?

Ariel Investments board member, and University of Notre Dame professor, Dr. Martijn Cremers makes the case for active management





### [Goodbye to Gloom](#)

Rupal Bhansali and her fellow Barron's 2019 Roundtable members see a decent year ahead for stocks

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### [Stock Picks from the Pros](#)

Rupal Bhansali joins the 2019 Barron's Roundtable and shares stock picks for a changing and tumultuous world



[As Market Volatility Soars, Advisors Urge Clients to Stay the Course](#)  
Financial advisors are urging clients to keep their current asset allocation intact

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### [Why Ariel](#)

John W. Rogers, Jr. on the key characteristics that set our firm apart from others

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### [Risk Management and Return Management](#)

Rupal J. Bhansali explains her unique approach to managing potential risks as well as returns



## Our Commitment to Community

We are delighted to share a sample of the non-profit organizations our firm supports

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## Just Posted

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[1Q19 Quarterly Report](#)

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[1Q19 Mutual Fund Fact Sheets](#)

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[1Q19 Mutual Fund Quarterly Commentary](#)

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[1Q19 Separate Account Quarterly Commentary](#)

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[1Q19 Separate Account Portfolio Manager Letters](#)

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## Fund Performance

Investor Class as of 07/08/2019

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FUND

PRICE  
CHANGE  
YTD

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[Ariel Fund](#)



[▶ View Full Performance](#)

PRICE

\$65.76

CHANGE

\$-0.69

YTD

18.87%

## Ariel Appreciation Fund

[▶ View Full Performance](#)

PRICE

\$45.49

CHANGE

\$-0.37

YTD

17.82%

## Ariel Focus Fund

[▶ View Full Performance](#)

PRICE

\$13.05

CHANGE

\$-0.08

YTD

17.57%

## Ariel International Fund

[▶ View Full Performance](#)

PRICE

\$13.34

CHANGE

\$-0.08

YTD

6.89%

## Ariel Global Fund

[▶ View Full Performance](#)

PRICE

\$15.57

CHANGE

\$-0.09

YTD

10.35%

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Performance data quoted is past performance, which does not guarantee future results. All performance assumes reinvestment of dividends and capital gains. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than quoted. For month-end and standardized performance data and expense ratios, click the "View Full Performance" links above.

[Click here to download a Fund Prospectus.](#)

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