

INVESTMENT MANAGEMENT SERVICES

STUART FL

GET STARTED

Retirement Planning

Personalized Investment Management

Corporate Retirement Plans

Trust Administration

Guardianships

Estate Tax Planning

Family Office

Cornerstone

Fogel Capital Management provides investment management services for Individuals, Trusts and Guardianships, Institutions, Retirement Funds, Family Offices and Native American governments. Preservation of capital is the cornerstone of the Fogel Capital Management investment philosophy.

Perception

Our in-depth understanding of the financial markets, carefully defined investment principles and disciplined execution have worked exceptionally well for our clients in both up and down markets.

Experience

Our team is comprised of former Wall Street professionals who have over 20 years of investment research experience to make sure all of your financial planning needs are fulfilled.

[SEE OUR HISTORY](#)

Meet Our Staff



Michael Fogel

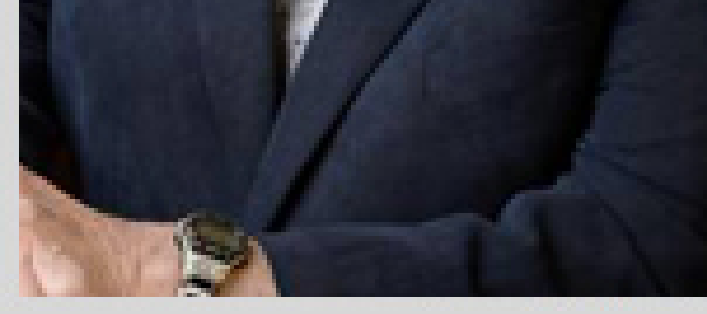
PRESIDENT AND CHIEF INVESTMENT OFFICER



Blaise Hayden

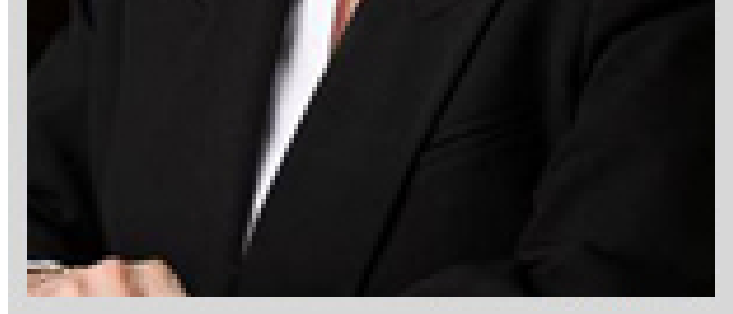
SENIOR SECURITIES ANALYST/HEAD OF TRADING





Marvin Fogel, M.D.

FOUNDER/PORTFOLIO MANAGEMENT CONSULTANT



Charlene Fogel

PARTNER

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