



INVESTMENT
— ADVISORY SERVICES —

(<http://www.iastexas.com/>)

Your Path to Financial Success

Investment Advisory Services, Inc. Wins Fidelity 2016 Be Greater Award

IAS Be Greater Press Release ([//static.fmgsuite.com/media/documents/4cf97e1e-95cb-4789-8cbb-ee4d0c2126d0.pdf](http://static.fmgsuite.com/media/documents/4cf97e1e-95cb-4789-8cbb-ee4d0c2126d0.pdf))

IAS offers comprehensive solutions through a spectrum of Wealth Management services. From growing your wealth with disciplined investment strategies, to planning for your family's future or preparing for retirement, IAS is a client friendly firm focused on your success.



[Meet Our Team \(http://www.iastexas.com/our-team/\)](http://www.iastexas.com/our-team/)

Retirement Planning (<http://www.iastexas.com/services/>)

IAS provides cashflow projections to answer three questions: Where are you now? Where do you want to be? How will you get there?

Life Planning (<http://www.iastexas.com/services/>)

We welcome opportunities to help simplify the many complex financial issues that are part of our client's everyday lives.

Portfolio Design (<http://www.iastexas.com/services/>)

We work with each client to understand their unique goals, needs, and risk profile.

Portfolio Management (<http://www.iastexas.com/services/>)

Working with input from our clients, we implement a personalized investment strategy and provide ongoing discretionary management and portfolio reporting.

 **Wealth Management** (<http://www.iastexas.com/services/>)

Our firm's expertise along with strategic partnerships, allows us the ability to provide our clients with wealth management solutions.

 **Consultation** (<http://www.iastexas.com/services/>)

We'd love to hear from you. Give us a call and we'll get started.

Free Portfolio Risk Analysis



Contact

9303 New Trails Drive

Suite 450

The Woodlands, TX 77381

IAS

Office: 281-364-0606

Fax: 281-298-7008

stephanie@iastexas.com (<mailto:stephanie@iastexas.com>)

Check the background of your financial professional on FINRA's BrokerCheck ([//brokercheck.finra.org/](http://brokercheck.finra.org/)).

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

