



Personal, sophisticated, and careful wealth management – this is the essence of Gould Asset Management. Based in Claremont, California, our firm oversees more than \$500 million in assets on behalf of individuals, families, endowments and foundations.

Gould manages individual customized portfolios of financial assets – stocks, bonds, mutual funds, exchange-traded funds, and options. Our clients are individuals and organizations with portfolios that range in size from approximately \$500,000 to in excess of \$20 million.

We provide an independent alternative to the large national firms, with a business model that always puts our clients' interests first.

We help our clients manage their financial lives. To begin a conversation about how Gould's experienced investment professionals can design a sound portfolio strategy to fit your unique needs, call us anytime at 909.445.1291.

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