

STRATEGY,  
ELEVATED.

# RETHINK WHAT YOUR WEALTH CAN DO FOR YOU, CHANGE YOUR POINT OF VIEW.

At GALLACHER, we offer tailored STRATEGIES with access to ALTERNATIVE INVESTMENTS. We are COMMITTED to exceptional service; we COLLABORATE as a team; we CUSTOMIZE to your needs, CREATING new opportunities for your portfolio.

---

## GALLACHER CAPITAL FOUNDED IN 1991

GALLACHER CEO & Managing Partner, Kevin Gallacher, founded the firm with the vision of offering a personalized experience through direct access to institutional investment strategies and holistic planning services. Today GALLACHER'S experienced team of financial experts remain loyal to its founding principles of being a true financial advocate, putting clients and their interests first.

## AN ELEVATED APPROACH

GALLACHER provides access to personalized investment strategies that incorporate a value-oriented approach with a focus on protecting investor capital through various market environments. Applying the expertise of investment specialists, GALLACHER combines fundamental, quantitative and technical factors to build portfolios designed to capitalize on market inefficiencies. Proprietary investments and alternatives made available through GALLACHER EQUITY MANAGEMENT, LLC.

Coordination of investment services and financial planning (retirement, business and estate) available through GALLACHER CAPITAL MANAGEMENT, LLC.

## SERVING CLIENTS GLOBALLY

# SERVING CLIENTS GLOBALLY

GALLACHER EQUITY MANAGEMENT, LLC offers investment services globally for endowments, pensions, foundations, funds of funds, private banks and high net worth individuals. GALLACHER CAPITAL MANAGEMENT, LLC offers multi-family office services for legacy families, business owners, medical professionals, corporate executives and high net worth individuals. GALLACHER continues to grow with offices in Denver, Colorado & Phoenix, Arizona.

INVESTOR OPPORTUNITY

ELEVATED.  
NOT LIMITED

IMPORTANT DISCLOSURE INFORMATION

The scope of any financial planning and consulting services to be provided depends upon the terms of the engagement and request and needs of the client. Gallacher Capital Management, LLC does not serve as an attorney or accountant. Gallacher Capital Management, LLC does not prepare estate planning documents or tax returns.

**ELEVATE:**

**"TO IMPROVE, REDEFINE OR DIGNIFY; TO RAISE FROM OR ABOVE  
LOW CONCEPTIONS"**

# THE TEAM

THE FIRM

THE EXPERIENCE

"NO MATTER HOW BRILLIANT YOUR MIND OR STRATEGY, IF YOU'RE PLAYING A SOLO GAME, YOU'LL ALWAYS LOSE OUT TO A TEAM."

*REID HOFFMAN*

Jordan Gallacher  
PARTNER

Kevin E. Gallacher, CLU,  
ChFC  
FOUNDER - MANAGING PARTNER

John C. Gillespie, MBA

PARTNER

---

Jessica Taylor, IACCP®

DIRECTOR OF COMPLIANCE/OPERATIONS

---

**GALLACHER**  
CAPITAL MANAGEMENT LLC  
**Kristen Jones**  
ANALYST

**Nancy Tagovailoa**  
CLIENT SERVICES

**Jeffrey Wray**  
PARAPLANNER

Shawn K. Jones, CFP®  
AFFILIATED ADVISOR

Mike Bosen, CPA®  
FINANCIAL ADVISOR

**ARE YOU READY TO RISE?**

# CONTACT

DISCLOSURE BROCHURE

---

Submit inquires below to contact a GALLACHER team member today!

NAME

EMAIL

PHONE

MESSAGE

SEND

//





## DENVER COLORADO

10465 Park Meadows Drive, Suite 107  
Lone Tree, CO, 80124

Phone: 303.708.1640

Fax: 303.708.1636

Toll Free: 800.489.6283

Mon-Fri: 8:30 a.m. - 4:30 p.m.

## PHOENIX

## ARIZONA

1830 S Alma School Rd #114  
Mesa, AZ 85210

Phone: 480.788.0071

Fax: 480.895.1999

Mon-Fri: 8:30 a.m. - 4:30 p.m.



Gallacher Capital Management, LLC (GCM) is a comprehensive Wealth Management Advisory Firm located in Lone Tree, Colorado.

IMPORTANT DISCLOSURE INFORMATION

Private investment funds generally involve various risk factors, including, but not limited to, potential for complete loss of principal, liquidity constraints and lack of transparency, a complete discussion of which is set forth in fund's offering documents, which will be provided to each prospective investor for review and consideration. Unlike liquid investments that an investor may maintain, private investment funds do not provide daily liquidity or pricing. Each prospective investor will be required to complete a Subscription Agreement, pursuant to which the client shall establish that he/she is qualified for investment in the fund, and acknowledges and accepts the various risk factors that are associated with such an investment.