



Colorado Financial Management Provides

Your Trusted Financial Advisor

We are a fee-only financial advisor, offering customized investment management strategies and financial planning for individuals and families. We are based in Boulder with offices in Denver and Loveland, serving clients throughout Colorado and the United States.

Our clients have counted on us for sound financial advice for over 30 years as they navigate through life's most important decisions.

INDIVIDUALS

Finding the right wealth management firm is no easy task. What factors help differentiate one firm from another?

Transparency and communication certainly go a long way. How about independent investment management? Or an outstanding track record?

It's all part of our fiduciary responsibility to put our clients first.

[LEARN MORE >>](#)

INSTITUTIONS

Colorado Financial Management is a strong fiduciary partner for our numerous local nonprofit and institutional clients.

In a sustained low-interest rate environment, meeting your organization's asset management objectives while protecting capital is a challenge.

We can help.

[LEARN MORE >>](#)

? WHY CFM

An exceptional client experience.

Independent and objective.

Customized investment management.

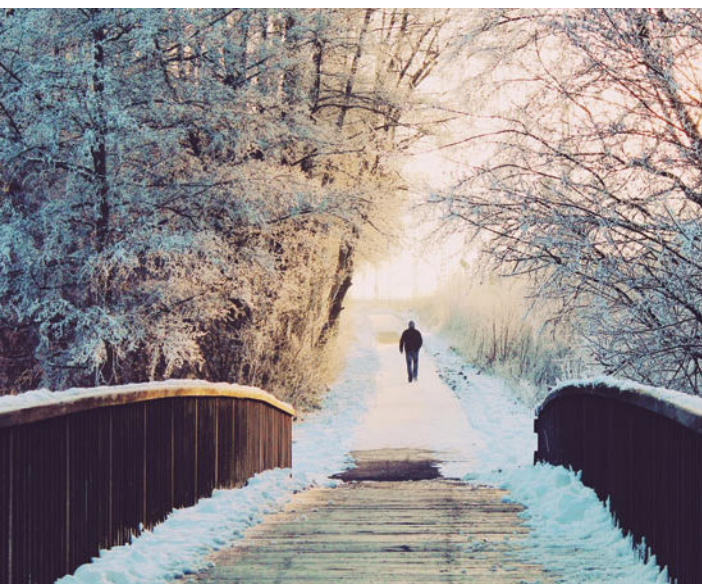
Deep financial knowledge.

In-depth financial planning.

The right size.

THE CFM DIFFERENCE >>

CFM NEWS



02/20/2019

/ *CFM Newsletter CFM Staff
Market Commentary*

CFM FEBRUARY 2019 NEWSLETTER



02/06/2019

/ *Events Investing Market Commentary*

**MARKET OUTLOOK AND REVIEW –
JANUARY 2019**




11/12/2018


**WHAT
FINA**

Want CFM Updates?


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