



Educating & Guiding Community Banks Through the Complicated M&A process

Brookfield Investment Partners offers a unique, cost effective approach to guiding community banks through the complicated M&A process. Unlike traditional financial advisors, our compensation is not tied to just "doing the deal," and thus can offer more objective advice.

Welcome to Brookfield Investment Partners

Brookfield Investment Partners, LLC provides professional management of investment risk to successful financial institutions, endowments and related high net worth individuals. Brookfield also offers comprehensive M&A consulting services to community banks.

Clients trust our intimate knowledge of the investment business to deliver strong financial performance within a rigorous risk-management framework. In dynamic markets, our focus on balancing risk and return gives our clients the best chance to prosper in the years ahead.

Guiding Our Investors

- Educate our clients on current risk/return choices
- Measure success in terms of client investment performance
- Create a competitive advantage for clients through specialized independent research
- Tailor portfolios for specific client circumstances

Comprehensive M&A Consulting and Planning

- Educate management and directors on the M&A process, pricing trends, and structural elements of community banking
- Identify and analyze potential acquisition candidates, including market analysis
- Provide detailed stand alone and pro forma financial models of potential M&A transactions
- Advise buyers on appropriate pricing and deal structures
- All done under a unique consulting arrangement that provides a cost effective alternative to more traditional financial advisors

