

# Townsend Your Trusted Financial Advisor

GET A FREE CONSULTATION

# About Us



Why did we choose the eagle to represent Townsend? An eagle symbolizes new beginnings and life changes, along with the strength and resilience to endure difficult times, while having the courage to look ahead. An eagle stands for honest and truthful principles while inspiring to reach the highest standards.

- Jeff Townsend, CEO & Founder

We are an independent, privately proporting astrogent firm with deep roots in the Denver community. Townsend is one of Colorado's leading retirement planning investment management firms serving the greater Denver metro area founded in 1990, we focus primarily on helping those who are 50 years old and beyond who are seeking guidance from a financial advisor to help in their retirement planning and investment management needs. Our financial firm is dedicated to the prudent stewardship of our clients' wealth through our active portfolio management strategy together with the highest level of personalized client service. As a Registered Investment Advisory firm, we have a fiduciary responsibility to put the client's interest first.

The founder & CEO, Jeffery E. Townsend, has built the company into a comprehensive retirement planning and investment management firm, providing the service and expertise people deserve out of our Denver and Westminster offices. As one of Denver's financial firms, we are dedicated to helping our clients pursue a first-class retirement. It is our belief that planning well leads to retiring well.

We are more than happy to assist you with your retirement planning needs so you can enjoy what the future has to offer. Contact our Denver or Westminster office today to speak with a knowledgeable team member.





## Services





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### Portfolio & Asset Management

Make Your Money Work for You

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# Wealth Management

Sustain and grow your wealth

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#### 401K & Pension Rollovers

Pursuing a Successful Retirement





# 401K Advantage

Optimize your benefits

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Cracking Open Your Nest Egg

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# Estate & Tax Planning

Protect Your Life Savings & Legacy

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# **Client Education**

An educated client is a better client

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# CONTACT TOWNSEND



#### **ADDRESS**

2761 West 120th Ave. | Westminster CO | 80234 Click Here to Find Us

#### **OFFICE HOURS**

Mon-Thu, 7:30 a.m. to 5:30 p.m. Fri, 8:00 a.m. to 12:00 p.m.

#### **PHONE**

303.452.5986

For any general inquiries or to schedule a FREE consultation, please fill in the following contact form:



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Email (required)

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Subject (required)

How can we help you? (required)

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