



# CAPITAL INVESTMENT MANAGEMENT

Listening | Understanding | Taking Action

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Welcome to Capital Investment Management! Our goal is to provide an alternative to the impersonal financial planning services offered by some in today's marketplace. Our Financial Advisors strive to be different by listening to the needs of our clients and future clients. Our entire staff is committed to being customer driven and building long term relationships/friendships with our clients.

We exist to serve you. Period.

## OUR CORE VALUES

Integrity

Honesty

## WHY WE'RE DIFFERENT

We are **independent** of banks, insurance companies, and Wall Street firms

We adhere to the **Fiduciary Standard**

All of our Advisors are **CERTIFIED FINANCIAL PLANNER** (<http://www.letsmakeaplan.org/why-choose-a-cfp-professional>)™ Professionals

We practice the "**Golden Rule**"

We are a **Registered Investment Advisor** (RIA)

You will always speak to a **live** receptionist during business hours

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608 SW 3rd St., Lee's Summit, MO 64063, (816) 246-1212

Registered Representatives are Securities Licensed in the following states:

Arkansas, Arizona, Florida, Georgia, Hawaii, Iowa, Illinois, Kansas, Louisiana, Minnesota, Missouri, Montana, North Carolina, Nevada, Oklahoma, South Carolina,  
South Dakota, Texas, Virginia and Washington,

Capital Investment Management is Insurance Licensed in the following states:

Arkansas, Arizona, Iowa, Kansas, Missouri, Texas

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**(<http://brokercheck.finra.org/>)**