

(http://mindfulassetplanning.com)

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Mindful Asset Planning

<u>Client Experience</u>

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# Mindful Asset Planning



Unbiased
Advice
(http://mindf
ulassetplanni

(http://mindfulassetplan ning.com/gettingstarted/)



<u>Getting</u>
<u>Started</u>
(http://mindf

(http://mindfulassetplan
ning.com/planningtopics/)



Planning
Topics
(http://mindf

(http://mindfulassetplan ning.com/moneyrascals-2/)



Money Rascals (http://mindf

#### ng.com/unbi ased-advice)

The importance of receiving fiduciary advice

### ulassetplanni ng.com/getti ng-started)

The pathfinder process leads us to a common understanding of how we can help.

### ulassetplanni ng.com/plan ning-topics)

Get your ducks in a row with custom analysis to make confident money decisions.

### ulassetplanni ng.com/mon ey-rascals-2)

Your thoughts and emotions about money are powerful drivers of your behavior, so be conscious of their power over decision making.

# Client Experiences

Depending on your unique financial circumstances and life stage, you'll receive many benefits from a variety of topics as we help you navigate your financial plan with our mindful planning process.

Our Approach
(http://mindfulassetplanning.com/our-approach/)

### About Us

Mindful Asset Planning works as a team to bring you a comprehensive approach. Steve & Susan Zimmerman founded MAP in 1988 to provide compassionate financial planning that helps you clarify and quantify your life goals and achieve

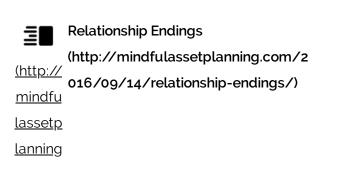
## Firm History

Founded in 1988, our firm's name embodies what we give to our clients – Mindful Asset Planning (MAP). We invite you to learn more about where we began and how we've grown through dedication to helping clients achieve their goals.

Learn More
(http://mindfulassetplanning.com/firm-history-2/)

### Resources & Videos

See all
Resources and
Videos
(http://mindful
assetplanning.
com/blog/)





Money Rascal Assessment (http://mindful assetplanning. com/moneyrascals-2/)

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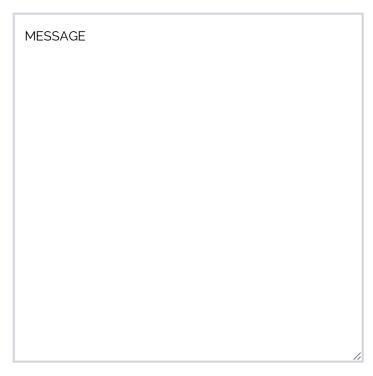
Books and Resources (http://mindful assetplanning. com/booksandresources-2/)

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NAME
EMAIL
SUBJECT







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