

Individuals and Families



Are you looking for help with major financial/life events? A fiduciary advisor can help you with planning for retirement, adjusting to divorce, selling your business, saving for college expenses or protecting family wealth for future generations.

What's your Strategy?

[Learn more >>](#)

Institutions



Looking for a better solution for your institutional retirement plan, foundation assets, endowment trust, or corporate treasury? Do you need the quality expertise of an advocate on your side?

We have a Strategy for you.

[Learn more >>](#)

Advisors



Are you an intermediary or financial advisor looking for a proven investment solution, back office services or fiduciary advisor support?

We can help with your Strategy.

[Learn more >>](#)

Who is Strategies Capital Management?

Strategies Capital Management is a registered investment financial advisor and fiduciary advisor that has provided an array of wealth and asset management services since establishment in 1993. Independent and fee only since inception, Strategies Capital Management advises institutional clients, families and individuals, as well as provides back office solutions and investments to advisors.



Whether you're an individual, family, endowment/foundation, business, or other institutional investor, your Strategy is to find, formulate, and develop a process that – if followed faithfully – will increase the likelihood of your long-term success. Discretionary asset management, retirement plan consulting, risk management and cost analysis are all parts of the Strategy.

Who's helping you with YOUR Strategy?

Strategies Capital Management

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Investment advisory services offered through Strategies, LLC – Registered Investment Adviser.



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