July 9, 2019 12:58 AM

CUSTOMER LOGIN

English | Español

STATETRUST
Wealth Management

- Home
- StateTrust
- Wealth Management
- Private Client Group
- Advisory Services
- Multi-Currency Platform
- Institutional
- Products & Services
- Brokerage & Trading
- Electronic Platform

CALL CENTER

- Request Assistance
- Numbers by Country
- Send us an Email

COMPANY INFO / MEDIA

- Brochure
- Business Continuity
- Schedule/Working Hrs

Account Protection

Economic Calendar

Wealth Management

Our consultative process serves to evaluate our client's financial needs and priorities resulting in comprehensive advice that addresses wealth issues.

Learn more about our products and services.

- Investment Planning
- Liquidity & Credit Management
- Retirement Planning
- Estate Planning

StateTrust

StateTrust, a privately held, Investment and Wealth Management Firm catering to high net worth individuals, with a range of advisory, brokerage, FX and private banking services (succession and trusts).

Global Presence

We serve the financial needs of individuals, families, corporations and trusts with global Asset and Wealth Management solutions, in their currency of choice.

Global Execution

Private Client Group

Through ***StateTrust's*** investment advisors, we provide insight, investment solutions and strive to yield positive real rates of return on our client's capital.

Open an Account

Electronic Platform

StateTrust Electronic Platform provides immediate access to: account summary, performance, holdings, order status, account history, transaction reporting, tax center, market information and portfolio statements. We are committed to a Web enabled, state-of-the-art, client centered, secured environment.

Internet Access | Electronic Quotes

Multi-Currency Investments

We structure client portfolios to follow a customized global asset allocation guideline allowing them the benefits of geographical, asset class, sector, and currency diversification. ***StateTrust*** managers offer investment expertise, and monitor and re-balance investments to meet our client's profile.

Global Asset Allocation

Log I
HEL

APPLY FOR A NEW ACCOUNT

SERVICE CENTER

- Client Service
- Wire-Out | Executive Checks
- Cash Plus-Debit Card | Checkbook
- Retirement Accounts (USA)
- New Client Process
- Frequently Asked Questions (F.A.Q.

Mark
Watc

FINANCIAL TOOLS

- Currencies & Rates
- Commodities, Energy & Metals
- Financial Calculators
- Financial Links
- Glossary of Terms

Go

DJIA | NASDAQ | S&P 50

You are not entitled to chart data for '^DJI'.

Today | 5d | 1m | 3m | 1y | 5y

Name	Last	Chg	%
DJ Indstrial Avg	N/A	N/A	
NASDAQ	8,098.38181	-63.409	-0.
S&P 500 PD	2,990.41	-5.41	-0.

Financial Advisor Log In | Disclaimers | SEC Rule 606 | Security Statement | Compliance | Regulations | Career Oportunities | Check the background of StateTrus on FINRA's BrokerCheck

Investors should carefully review the objectives, risks, charges and expenses of any investment company before investing. Prospectus and, if available, the summary prospectus, contains important information about the investment company. You can contact us to request our prospectus, which we encourage you to read carefully. The value of your investment may fluctuate, and when redeemed, shares may be worth more or less than their original cost. Investments in a fund (Investment Company) are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency.

1750 Clint Moore Road, Boca Raton, FL 3
Phone: 305-921-8100 | Email: info@statetrus