

Here to guide you.

## Putting You on a Course for Success with Peace of Mind.

Professional Financial Solutions, LLC (PFS) is an SEC-registered investment advisor that was established in 1997 and is based in Fairfax, Virginia. We provide individuals, families, and small

business owners with financial planning and investment management services to help them accomplish their financial goals and reduce some of the stress of everyday life.

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## Our Process



### Step 1: The "Blind Date"

We start off with a discussion of your current situation, your financial goals, and the services that we offer.



### Step 2: The Financial Plan

We work with you to develop a plan for how to reach your goals and achieve long-term financial success.



### Step 3: Implementation

We put the plan into action, developing a personalized investment strategy for you and managing the necessary logistics.



### Step 4: Ongoing Advice

We provide ongoing wealth management services, managing investments and advising on financial issues that arise in your life.

# Who We Are



We have a fiduciary responsibility to our clients, binding us to put their interests above our own.

We are a fee-only advisor, compensated solely by the fees paid directly by clients; we do not receive commissions.

We implement investment portfolios based on academic research, primarily using passively managed mutual funds given their lower costs and long-term performance.

We perform all of our work in-house; we do not outsource any client services.

We serve our clients as a firm so they benefit from the efforts of at least two of our advisers in each client interaction.

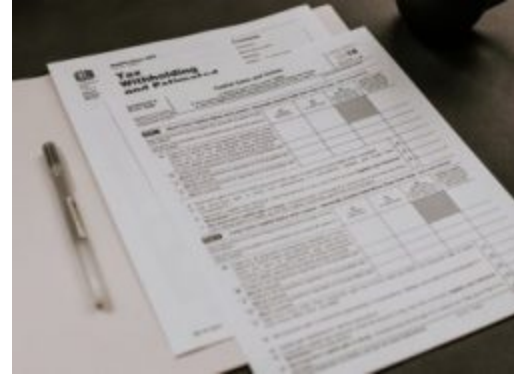
## Our 2 Cents



## Is Your Investment Adviser Working in Your Best Interest?

If you're a client of PFS, you have likely heard us preach about the importance of working with an investment [...]

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## Gift Tax 101: Should the Annual Exclusion Amount Limit Your Generosity?

Most Americans are (at least somewhat) familiar with income taxes, since they must file income tax returns each year. Sales [...]

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## To Enjoy Market Growth, Buckle Up for Market Volatility

At PFS, when we create financial plans for our clients, we make assumptions for the average annual investment returns that [...]

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# CONTACT US

If you have any questions about your financial future, we're here to help. Please use this form or feel free to call or e-mail us.

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**EMAIL US**



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