



How to Select Your Financial Planner

Featured Blog Posts



Apple Pie and Portfolio Diversification

JULY 8, 2019 BY **DAVE PIATKOWSKI**

Video Transcript Hi folks. Dave Piatkowski here. I just want to take a few moments of your time to discuss the importance of diversification in your portfolio. For those of you who have read Ron's book, in chapter 5 he does a great job of discussing that as well. This discussion will be similar to

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Should you be worried about a recession?

JUNE 28, 2019 BY **RON DICKINSON**

Video Transcript "A recession is coming! A recession is coming!" This has been the news media's cry for the last five or ten years and yet it hasn't happened. There's an old joke that economists have predicted fifteen of the last three recessions. Unfortunately, the horrific crash of 2008 is still fresh in our minds

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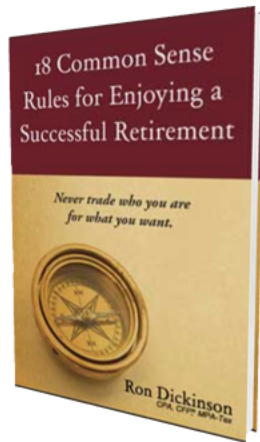
JUNE 14, 2019 BY **RON DICKINSON**

Video Transcript Hi. I'm Ron Dickinson, Certified Financial Planner and CPA. I brought with me a cookie cutter this morning. It's a very useful tool for turning out clone cookies, ones that look exactly like another. But when it comes to financial planning, I'm not sure if using a cookie cutter is the right approach.

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"18 Common Sense Rules for Enjoying Your Retirement"



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