INDEPENDENT, EXPERIENCED
CLIENT FOCUSED

(https://towerbridgeadvisors.com/blog/june-2019-video-whats-wrong/)

June 2019 – What's wrong?

In this video, Tower Bridge Advisors' Chief Investment Officer, Jim Meyer discusses the tug of war between the positive and negative factors facing the economy.

Watch Now!

(https://towerbridgeadvisors.com/blog/june-2019-video-whats-wrong/)

- Founded in 2001 with a singular focus on providing exceptional investment management services to individuals, families and select institutions
- Majority owned by employees
- 10 person investment team, all with extensive

Market Commentary

Receive our timely and concise perspective on current market conditions every

- 10-person investment team, all with extensive research and portfolio management experience managing stocks and bonds

Monday, Wednesday and Friday.

Sign Me Up!

- Custom
client's
- Commit

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Independent

As an employee owned firm, we are guided by one principal–doing what is in the best interest of the client. We do not answer to a corporate parent, nor do we use any investment products that create conflicts of interest or excessive fees for our clients.

Experienced

Our extensive experience in the investment industry means that we have seen up markets, down markets and everything in between. That experience provides us with the perspective to manage each client's individual needs in an appropriate fashion.

Client Focused

The process of working with a client starts with a thorough understanding of their life goals, their risk tolerance and their need for growth and income. Understanding a client's needs is an ongoing process, so we continually communicate with our clients about their needs and any changes in their lives.

MEET OUR TEAM

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The Tower Bridge Difference

Tower Bridge Advisors was founded in 2001 with a mission to provide high quality investment advice alongside outstanding client service. We manage equity and fixed income portfolios comprised of individual stocks and bonds. Our clients choose us because of our commitment to investment research, our experience in managing client portfolios and our laser like focus on our clients' needs. Our ten investment professionals have, on average, more than

Our rigorous investment process results in a customized asset allocation for each client. Each client's portfolio is constructed of 35-40 stocks which represent the best ideas of our investment team, and an appropriate allocation to bonds to achieve the client's requirement for income and stability.

From a client service standpoint, we make ourselves available for phone calls and in person meetings as frequently as desired

25 years' experience researching investment opportunities, and managing portfolios through up as well as down markets.

person meetings as frequently as desired. Our clients appreciate talking directly to the person who manages their account, not a marketing person or an intermediary. Our team of experienced

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Portfolio Review

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Contact us today for a complimentary portfolio review. We'll assess your current portfolio to see if it is positioned to meet your long-term needs. **Contact us today.**

(https://towerbridgeadv.wpengine.com/contact/)

FROM THE BLOG

June 19, 2019 – Today's Fed meeting and the outcome of Chinese trade negotiations will dominate markets for the next two weeks. After

July 8, 2019 – Interest rates have been the driver for rising stock prices this year. Fed Chair Jerome Powell's comments to Congress this

yesterday's rally, optimism prevails. But there is plenty of room for disappointment. This is a hard market to chase. (https://towerbridgeadvisors.com/blog/june-19-2019-todays-fed-meeting-and-the-outcome-of-chinese-trade-negotiations-will-dominate-markets-for-the-next-two-weeks-after-there-is/)

Stocks staged a sharp rally yesterday after President Trump tweeted that he would have an extended meeting with Chinese President Xi at the upcoming G-20 summit and that trade talks

Read More (https://towerbridgeadvisors.com/blog/june-19-2019-todays-fed-meeting-and-the-outcome-of-chinese-trade-negotiations-will-dominate-markets-for-the-

comments to Congress this week could give clues to the path forward. (https://towerbridgeadvisors.com/blog/july-8-2019-interest-rates-have-been-

report stocks fell as the likelihood of cuts later this year were diminished. But the losses were cut by half or more at the

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next-two-weeks-after-yesterdays-rally-optimism-prevails-but-there-is/)

comments-to-congress-this-week-could-give-clues-to-the-path-forward/)

AWARDS

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(https://towerbridgeadv.wpengine.com/images/TopRIAsReport.pdf)Tower Bridge Advisors selected one of the Top 300 Advisory Firms in the U.S. by *Financial Times.*

See the full report (https://towerbridgeadv.wpengine.com/pdf/TopRIAsReport.pdf).

wrong? (https://towerbridgeadvisors.com/blog/june-2019-video-whats-wrong/)

- January 2019 Video – Investing at the Crossroads (https://towerbridgeadvisors.com/blog/investing-at-the-crossroads/)
- November 2018 Video – Investing in a Decelerating Economy (https://towerbridgeadvisors.com/blog/november-2018-investing-in-a-

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Questions: Click here for answers (https://towerbridgeadv.wpengine.com/faq/) to commonly asked questions about our services and business operation.

decelerating-economy/)

- September 2018 Video – Great Economy! Great Market?

(https://towerbridgeadvisors.com/blog/june-2019-video-whats-wrong/)

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