Millennium
Advisory Services, Inc.

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Client Login
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ABOUT US

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Your Financial Freedom

Helping you plan, prepare, and retire on your terms.

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Welcome

Millennium Advisory Services is an independent, SEC-registered investment advisory firm headquartered in Richmond, Virginia. We provide objective, customized financial planning and asset management for employees of colleges and universities, their families, and individuals seeking fee-only financial planning and asset management services.

The resources below are provided to help you manage your finances and stay informed of developments in the financial world!

Videos (/videos)

Newsletters (/newsletter-articles)

Calculators to aid in making financial decisions (/calculators)

Links to other useful sites (/useful-links)

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Clients can monitor accounts here!

Millennium Client Portal (https://wealth.emaplan.com/ema/ria/mcmva)

TIAA (https://www.tiaa.org/public/index.html)

Charles Schwab (https://www.schwab.com/public/schwab/client_home)

Make the most of your personal financial resources now and in the future. Call us at 877-435-2489 and start today!

ABOUT US

Millennium Advisory Services is a fee-only financial planning and asset management firm located in Richmond, Virginia. We provide financial planning advice and investment management services that strives to make a meaningful difference in the lives of our clients.

 BBB Rating: A+ as of 7/8/2019 Click for Profile (https://www.bbb.org/us/va/glen-allen/profile/financial-services/millennium-advisory-services-0603-4009062/#sealclick)

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