

Providing customized, high-touch and forward-looking solutions to our valued clients



Capital Cities Investments

Capital Cities Investments is a Registered Investment Advisory firm committed to providing comprehensive fee-based platform solutions to private individuals and institutions. We are committed to providing objective advice, portfolio construction, monitoring and risk management based on proactive thinking from our institutional analysts who collectively advise on over \$26 billion* in assets.

Founded in 1995, Capital Cities Investments has the experience necessary to navigate the ever-changing investment advisory marketplace. Additionally, our commitment to providing the highest level of client service reflects the Midwestern values ingrained in our seasoned professionals. The world of investments can seem overwhelming to many individuals. Our focus is making this process understandable and meaningful to our clients. This is done by focusing on the desires and preferences of our clients. Each client may have a different set of challenges and goals. Through our focused size and independent structure, Capital Cities Investments is able to provide customized, high-touch and forward-looking solutions to our valued clients. Through our process we intend to clarify, formalize and implement a plan specific for each client.

Capital Cities Investments features affiliated independent professionals that leverage the CCI platform and resources in order to provide institutional level services to their clients. These offices are located in Middlebury, VT, Richmond, VA, Ft. Myers, FL, Northbrook, IL, and Denver, CO.

For more information, contact us at 317.475.4504.

*Data is as of June 30, 2018

317.475.4504

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