YOUR COMPREHENSIVE FINANCIAL PLANNER

WHAT WE DO

WHO WE ARE

WHAT WE DO

We advise our clients on budgeting and cash flow, retirement and estate planning, income tax planning and preparation, and everything else related to their financial well-being. We strive to support our clients in all of these financial areas so they grow their overall financial health — not just individual pieces of it. Our belief of integration in all areas of financial planning allows us to take your full financial picture and use the best strategies taking everything into consideration. Intertwining tax planning with investments, estate planning with your retirement plan, and everything else to ensure that your financial lives are fully managed. View our Form ADV.

TAX MANAGEMENT

We implement tax saving strategies and plans to maximize your after-tax return on investment.

INVESTMENT STRATEGY

We diversify your portfolio with asset allocations tailored to your risk/return profile.

RETIREMENT SOLUTIONS

We develop plans for reaching target retirement dates and achieving your retirement goals.

ESTATE PLANNING

We maintain current plans for all our clients and review plans annually for accuracy.

Looking for expert investment and retirement advice?

CONTACT US

WHO WE ARE

Equity Advisors of Kentucky, Inc. was founded in 1985 by Brian Guilliom. Brian is the principal owner and president of the business and has remained the managing partner of the firm since its conception. Today, he oversees the day-to-day operations and prospecting of the firm.

We believe everyone deserves a comprehensive financial plan that is specific to them. If you're interested in financial planning, we would love for you to give us a call. However if you would like to do some research of your own, we encourage you to review different advisors and resources in order to make an informed decision. More information can be found here.

We have a competent team of financial planners assisting clients across the nation: from Hawaii to Florida and everywhere in-between. Wherever you are, and whatever your financial goals, we'd be happy to help you.

MEET THE TEAM



BRIAN GUILLIOM

FON ROGERS III

JEN MACEDO

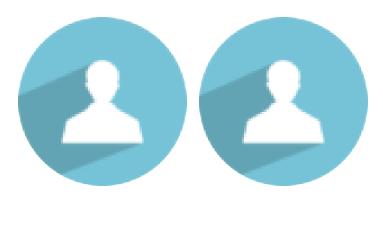
NANCY GUILLIOM

President

Financial Planner

Financial Planner





ROBYN HENSLEY Attorney

TOM SPARKMAN

IT Director

Start your journey with a financial advisor today.

VIEW OUR ASSET MANAGEMENT AGREEMENT

LATEST NEWS AT EAK

Here is where we will showcase many different areas of interest from EAK financial articles to client and employee updates.

QUALIFIED CHARITABLE DISTRIBUTIONS

At EAK, we are constantly thinking of new ways to maximize your after-tax return on investment.

Our newest discovery that could have a meaningful benefit to our clients is the use of a Qualified Charitable Distributions from an IRA.

Your Name		
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Subject		
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SEND

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