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How to Properly Plan for Retirement

When it comes to retirement planning, savings often dominate the discussion. But, saving for retirement is only part of the picture. Establishing an *income* plan for retirement—one that addresses *how* and *when* to translate those savings into income—is just as important.

There is no one-size-fits-all solution for achieving this balance. However, these tips can help you navigate the many considerations that go into a retirement income plan.

1. Put a Price Tag on Your Ideal Retirement

Start by asking yourself, how much will your desired retirement cost per year? This will include your basic expenses like housing (mortgage payment, home maintenance and repair expenses, association fees and property taxes), medical expenses (insurance premiums and co-pays and prescription costs), transportation expenses, debt payments, utilities and food (both dining in and dinging out).

Next, how will you spend your time while you aren't working? Chances are whatever you will do in your leisure time will come with a cost. And be realistic. Though you may plan to spend conservatively during the transition into retirement, more...

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