ABOUT ROBARE & JONES

Robare & Jones has been helping clients manage their finances and reach their retirement goals for over 30 years. Our independent, Houston-based firm offers a full range of financial planning and asset management services to individuals, families, and businesses.

BrokerCheck by FINRA

A Dedicated Long-Term Partner

Our client retention rate is 97% over a 10-year rolling time period. Founded and built on consistent performance and unwavering integrity and trust, our success as asset managers depends upon maintaining successful relationships with our clients over the long haul.

Committed to Communication

Personal contact, phone calls, conference calls, market updates, and Quarterly Investment Forums are some of the ways we help our clients confidently enjoy retirement without the fear of unwanted surprises.

Independent Allies

Robare & Jones is founded on integrity. As independent

ABOUT OUR TEAM

Our Advisors are dedicated, client focused and have advanced degrees or certifications like Certified Financial Planners. Robare & Jones oversees in excess of $350 million in client assets. Together with our team of support staff, we provide our clients with expert guidance and responsive communication in all aspects of financial planning and asset management.

Independent Financial Guidance *for Over 30 Years*

THIS WEEK'S COMMENTARY

July 2, 2019

The Markets The S&P 500 slipped slightly last week after reaching a new high the previous week. The S&P 500 declined 0.3%. The MSCI ACWI inched 0.1% ... R

What *Really* Matters to You?

View our [illegible] of client photos capturing the moments that matter the most.

VISIT GALLERY

READY TO PLAN YOUR FUTURE?

GET IN TOUCH WITH AN ADVISOR

SIGN UP FOR UPDATES: *Enter Your Email Address*

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