

" dedicated to extraordinary client service " Toll Free: (877) 454-1117

(https://www.marquiswealthgroup.com)

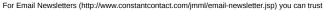
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PERSONAL FINANCIAL ADVISORY SERVICES

Marquis Wealth Management Group offers a wide array of personal financial advisory services. At Marquis Wealth Management Group, we carefully listen to the client, assess their individual needs, develop an understanding of their goals, and then suggest a customized course of action for their consideration. As noted in the team member tab, Rick Krichbaum, Trevor Whitley, Brian O'Connell and Abbey Shupe each are CERTIFIED FINANCIAL PLANNER [™] professionals. Our professional staff (see the team member bio section for the credentials for each individual) is committed to promoting a highly personal, positive and confidential environment and are dedicated to working with clients to obtain the best investment, financial planning, and, as needed, insurance products and services available.





Marquis is a **Registered Investment Advisor** and our investment advisory services are provided in a non-commission environment to **business people, families** and **individuals** in **Fort Myers, Naples, Bonita Springs, Southwest Florida** and **throughout the USA**.

ACCESS YOUR SCHWAB ACCOUNT (/Schwab_access.html)

ACCESS YOUR FIDELITY ACCOUNT (https://www.fidelity.com/)

OUR SERVICES



(http://www.hosteroo.com/~marquis/index.php/services/business-financial-consulting)



<u>(http://www.hosteroo.com/~marquis/index.php/services/business-retirement-plans-and-employee-benefits)</u>



Management Services

(http://www.hosteroo.com/~marquis/index.php/services/investment-management-services)



(http://www.hosteroo.com/~marquis/index.php/services/personal-financial-planning)



(http://www.hosteroo.com/~marquis/index.php/services/insurance-review-services)



(http://www.hosteroo.com/~marquis/index.php/services/compilation-of-personal-asset-liability-statements)

Founded in Fort Myers in January of 1999, Marquis Wealth Management Group is a Registered Investment Advisor specializing in advising high net worth individuals, families, and their businesses in all financial matters.

Our principal business includes investment advisory and personalized financial planning services, but we also consult on both personal and business insurance and retirement plans.

Find Our More (/index.php/about-us)

MARKET WATCH

Name	Value	Change	% Change	Open	High	Low	Prev
EQUITIES							
S&P 500							
Nasdaq 100							
Dow 30							
Nikkei 225							
Apple							
Google							
COMMODITIES							
E-Mini S&P							
Euro							
	Ma	rket Quotes by Tra	<u>dingView (http://www</u>	v.tradingview.com).		

(/INDEX.PHP/IMPORTANT-DISCLOSURE-INFORMATION) (/INDEX.PHP/TERMS-CONDITIONS) (/INDEX.PHP/PRIVACY-POLICY) (/INDEX.PHP/ADMIN-AREA)

Marquis Wealth Management Group

6216 Whiskey Creek Drive | Suite A | Fort Myers, FL 33919

Phone: (239) 454-1117 | Fax: (239) 454-0249 | Toll Free: (877) 454-1117 | Email: info@marquiswealthgroup.com (mailto:info@marquiswealthgroup.com)

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