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Saving for College

Education

Paying for college is often one of the largest expenses we see for clients with children. Making sure to have a plan and starting early can really help you be prepared for covering this expense. Join John and Andrew as they discuss education expenses, saving strategies and coming up with a plan to cover the

Are you receiving the financial advice necessary to grow, protect, and transfer your wealth? At Quinn Stauffer Financial, our mission is simple: to help our clients manage their assets and assist with all important financial

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decisions. We design strategies to fit your needs and work with you to achieve your financial goals on your terms.

The Basics on Legal Documents - Part 2

Join Kay and Andrew for our second part of the podcast series on Legal Documents. This episode focuses on estate planning techniques using trusts.

Some of the questions that are answered include: Why would I need a trust? What is the right trust for me? Do trusts avoid tax? What is the difference between a revocable trust and an irrevocable trust? Listen

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Investing is a 24/7 proposition in the new global economy.

Estate and Tax Planning

With tax law uncertain, estate and tax planning is more critical than ever.

Retirement Projections

Retirement planning involves an accumulation strategy to ensure a desired retirement lifestyle.

YOU

Education Planning

With tuition costs rising fast, paying for college is becoming increasingly difficult.

Budget and Cash Flow

Budget and cash flow planning can alert you when a change is needed.

The right insurance protections can help you manage risk and minimize financial losses.

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Let's Go



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