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## WORKING WITH DOPKINS WEALTH IS DIFFERENT

You don't need to watch the daily market report or fret over expert forecasts. You have a plan tailored to your goals. Yes, working with Dopkins is different. How? Click the link or the image below to watch our video as we articulate what the Dopkins Difference means to us and for you.



## PERSPECTIVES ON MARKET VOLATILITY

In the market these days, it seems what goes up must come down — and then go up and then down again.

Does all this recent volatility worry you? A better understanding of that wiring can give us a clear decision-making framework to help us know if and when to get out of the market. Click the link or the image below to view our brief video



## LATEST NEWS

**Q1 2019**  
Quarterly Market Review  
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**Fund Performance  
vs. Benchmarks**  
as of March 31, 2018  
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**Bond Ladders in  
a Rising Rate  
Environment**  
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## Learning Center

### A Long-Term Perspective in Wealth Management

Timing Isn't Everything Over the course of a summer, it's not unusual for the stock market to be a topic of conversation at barbeques or other social gatherings. A neighbor or relative might ask about which investments are good at the moment. The lure of getting in at the right time or avoiding the next...

### The Toll of New Trade Tensions and Your Portfolio

It was hard to miss the headlines about escalating trade tensions between the U.S. and China this week—and hard not to notice the up-and-down market activity that went along with it. But what, if any, long-term impact does trade policy have on the economy and, by extension, our portfolios? The BAM ALLIANCE'S Director of Investment...

### The Risk Warrior

In the most recent Investment Advisor cover story, Janet Levaux sits down with Larry Swedroe to get his latest thinking on asset allocation and portfolio diversification. Janet Levaux, editor-in-chief with Investment Advisor, sits down with Larry Swedroe to get his latest thinking on asset allocation and portfolio diversification. Find it on InvestmentAdvisorDigital.com By clicking on...

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# PORTFOLIO REVIEW

Start a conversation with Dopkins Wealth Management, LLC.

# DOPKINS QUICK TAKES

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A Separately Owned Company

## CONTACT INFO

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200 International Drive  
Buffalo, NY 14221

P: 716-634-8800  
TF: 888-634-0001  
F: 716-634-8987

dopkins@dopkins.com

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