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Engineering Financial Solutions (R)

Equitas Capital Advisors, LLC was designed to blend the resources of a large corporation with the flexibility of a local, independent firm. The purpose of Equitas is to design, build, and deliver financial solutions for our investors. We are consultants with the job of engineering financial solutions for our investor's needs. Equitas Capital Advisors has over 190 years of combined investment consulting experience serving clients ranging from corporations, endowments, foundations, family offices and high net worth individuals.

David's Articles on Forbes.com

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DIRECTOR OF INVESTMENTS DEREK FOSSIER TALKS TO U.S. NEWS

Research

Derek Fossier, Director of Investments, talks to U. S. News about the difference between 'strategic' and 'tactical' asset allocations. Signup

While the 1st Quarter 2019 saw a much-welcomed V-shape recovery from the 4th Quarter 2018 decline, there are still a few challenges ahead. [Click on the link to read \[...\]](#)

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