



Individual Services

Financial Planning

Wealth Preservation

Annuities

Long Term Health

Care

Elder Care Planning

Sponsored Events

Financial Planning with Understanding

Located in Brighton MI, Patrick Financial Group, L.L.C. specializes in investment advisory services and is registered in Michigan. We strive to provide unique opportunities to our clients with respect to advising them on how to implement their financial or wealth preservation strategies.



Seminar Events & Dates

Clients are provided access to several actively managed no load portfolios from which to choose. Our approach to planning is based on a philosophy of adding value on a continuous basis for our clients. At all times, our objectives remain constant, to assist with our clients on a very personal level with the creation and maintenance of wealth and wealth preservation.

? Qualified Plans

- Tax Deferred Annuities
- 401k
- Defined Benefit Plan
- Defined Contribution
- Profit Sharing

☰ Business Services

- Life Insurance
- Key-Person Insurance
- Primary Disability
- Custom Casualty
- Personal & Business

Forward Planning with PFG

Markets can change for the worse and at a moments notice an oil crisis could emerge in the middle east impacting your portfolio. Having a well thought out exit plan in place before the market is impacted is one way Patrick Financial helps protect what is yours.

Schedule a Meeting

Patrick Financial Group, L.L.C. • 824 W. Grand River Ave. Brighton, MI 48116

Serving Brighton, Howell & Livingston County

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