

Integrity, Independence, Intelligence

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Weinstat Wealth Management, Inc. is an independent Investment Advisory firm, registered with the Securities and Exchange Commission.

Our distinct focus is on the prudent long term growth of our clients' capital. Weinstat Wealth Management, Inc. was formed in 2010 as an

outgrowth of Weinstat and Weinstat CPAs, where the Investment Advisory service began in 1994. Its growth and success have led to the establishment of its own entity, continuing with the same principal shareholder, Michael Weinstat, CPA.

Weinstat Wealth Management's disciplined investment process, coupled with highly personalized service, has resulted in long lasting relationships with our clients.

Quarterly Reports

In-depth and insightful...
progress and developments
from Michael's unique
perspective.

Question Corner

Why use Weinstat Wealth Management, Inc. instead of a larger, more well known adviser or even a full service broker?

Ask Michael

Got a question and don't see the answer on this site? Click here to ask Michael. There is no obligation for this service.

Investment Info »

FAQ »

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