



☎ 607-733-7935

## Personalized Financial Services

Your choice for Financial Services

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## Welcome to The Mustico Financial Group, Inc.

The Mustico Group views successful financial planning as a coordinated, comprehensive approach to realizing your family's goals and objectives. This is necessary to maximize the benefits and strategies utilized by various professionals including Attorneys, CPAs and Investment Managers. It is only through the effective coordination of these strategies that you may develop a plan to fully realize the benefits of the professions, and know that you and your family are fully prepared for the challenges and roadblocks in planning for a successful financial

future. A comprehensive plan is only as good as the individual who prepares and monitors it. In this regard, we attempt to distinguish ourselves by possessing the depth and breadth of experience and knowledge necessary to coordinate these overlapping professional areas.



## **Our Commitment**

Our staff consists of experienced professionals with a "hands on" approach to financial guidance. Not only will you find us knowledgeable, but you will also discover that we truly care about making your dreams a reality. As your Financial Professionals, we will do everything in our power to keep you focused on where you want to go, advise you on how to get there, and continually remind you of the importance of maintaining a disciplined approach to realizing your dreams.



## Our Principle

At The Mustico Group we believe strongly that "business is personal." We take a personalized approach to interacting with our clients which often internalizes our work and provides ourselves with the personal satisfaction of helping you and your family meet your goals and desires. No one will be more determined to provide your family with the satisfaction and peace of mind that comes from achieving your financial objectives. Our goal is to be your most trusted Advisors to help successfully guide you through your future.

If you have any questions about your current financial situation or wish to schedule an appointment, send us an email or give us a call at 607-733-7935.



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## Become a Client

Becoming a client with us is as easy as it is rewarding.

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## Have a Question

Name

Email

Phone

## Question

**SEND**

### Contact

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