

Our Competitive Advantage

Our
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How we manage your assets

How we
manage
your
Services
assets

Services

Cypress Quarterlies

Cypress
Quarterlies



Our Competitive Advantage

When evaluating a company as a potential investment, it is necessary to focus on the competitive advantages the business has. It is only fair, therefore, that we evaluate our business in the same way. Below we set out what we believe are Cypress' competitive advantages when it comes to providing best-in-class investment management services.

LEARN MORE ([HTTPS://CYPRESSCAP.COM/ABOUT/#ADVANTAGE](https://cypresscap.com/about/#advantage))

How We Manage Your Assets

WE FOLLOW THE GUIDELINES OF PROVEN ACADEMIC THEORY

Our investment management process is based on the investment philosophy of leading academic researchers such as: Markowitz, Sharpe, Tobin, Fama, French, Black, Treynor, Kahneman, Brinson, Malkiel, Bogle, Ellis, Swensen and Samuelson.

LEARN MORE ([HTTPS://CYPRESSCAP.COM/APPROACH/#CLIENT-ASSETS](https://cypresscap.com/approach/#client-assets))



Services

Our primary goal at Cypress Capital Management is to provide top-quality client service at a reasonable cost; where the best interest of the client is paramount. We are committed to being honest and transparent regarding return expectations, risks, fees and our capabilities as investment managers. We strive to align our interests as managers with those of our clients, to minimise potential conflicts and to ensure we are working towards providing the best investment solutions.

[LEARN MORE \(HTTPS://CYPRESSCAP.COM/SERVICES/\)](https://cypresscap.com/services/)



Cypress Quarterlies

OUR QUARTERLY REPORTS

Along with their detailed account holdings, Cypress clients receive our quarterly report that outlines our views on the current state of the market. See below for our most recent quarterly report.

[LEARN MORE \(HTTPS://CYPRESSCAP.COM/EDUCATION/#QUARTERLIES\)](https://cypresscap.com/education/#quarterlies)

(<https://cypresscap.com>)

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