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## Financial Coaching

*Like all great coaches, we will listen in order to understand your goals, teach you how to achieve them, and provide objective feedback and accountability so that you are empowered to live a life fulfilled.*



## About FJY Financial

We believe every client has a story. Our job is to help uncover what is important to you and assist you in exploring ways to make it possible. We work to keep clients engaged in the financial planning process, and provide them with the confidence that we are always here, serving their best interest.

Our team has over 100 years of collective experience, and has gone the extra mile to attain certifications, such as the Certified Financial Planner™ designation. We have offices in Reston, VA and Midland, TX, and have built successful relationships with clients across the country, facilitated by our leading edge technology.

[MEET THE TEAM \(/TEAM\)](#)



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## Who We Work With

Established Investors



We know that clients approaching financial independence have a unique set of needs and are looking for an appropriate balance between various financial goals. If you have established yourself in your career while successfully building a nest egg to protect, we can help! You are an expert in your own right, but financial planning may not be your specialty. We will work with you to explore the possibilities and develop a plan to support you in reaching your goals. Look

to FJY Financial to coordinate your team of professionals and help ensure that you are well prepared to take that next step - (<https://www.fjyfinancial.com>) (<https://www.fjyfinancial.com>)



estions such as:

- Am I on track reach my goals: retirement, travel, career change, college, second home, gifting...?
- Do I have the right strategy for the wealth I have accumulated?
- Can my plan handle changing circumstances?
- Can I retire now? How do I begin "living off" my portfolio?
- What do I do with my company benefits: restricted stock, deferred compensation, etc.?
- What can I do to minimize taxes?
- Are my assets protected?
- Have I planned appropriately to take care of my family?

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At FJY Financial, we want to be your first call when life happens; let us be here for you!

## What We Do

### FINANCIAL PLANNING

We are a team of Certified Financial Planner™ professionals, who partner with you to provide guidance toward better and more informed financial decisions.

#### LEARN MORE

(<https://www.fjyfinancial.com/financial-planning/>)

### INVESTMENT MANAGEMENT

Investing is not a one-size-fits-all approach. We work to help you understand the markets while creating investment portfolios that support your unique financial goals.

#### LEARN MORE

(<https://www.fjyfinancial.com/investment-management/>)



FJY FINANCIAL

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**COMPANY RETIREMENT PLANS**

We have extensive experience and knowledge to help you assess, implement, and monitor a company retirement plan that is appropriate for your business.

**LEARN MORE**

(<https://www.fjyfinancial.com/401k/>)

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## Top 8 Questions to Ask Your Retirement Planner

Financial Independence does not happen overnight. Your financial planner should have the expertise to plot an effective strategy for each stage of life. That includes saving and growing investments throughout your career; planning when, where, and...

**READ MORE ([HTTPS://WWW.FJYFINANCIAL.COM/BLOG/2019/07/TOP-8-QUESTI](https://www.fjyfinancial.com/blog/2019/07/top-8-questions-to-ask-your-retirement-planner/))**

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## LOCATIONS



### Virginia

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**Get Directions ([https://www.google.com/maps?](https://www.google.com/maps?q=FJY+Financial&hl=en&sll=38.956205,-77.33551&sspn=0.41862,0.617294&hq=FJY+Financial&t=m&z=11&iwloc=A)**

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### Texas

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**Get Directions**

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If you would like to contact us, please call us at 703.889.1111, email [info@fjyfinancial.com](mailto:info@fjyfinancial.com) (mailto:info@fjyfinancial.com) or fill out the following form to get in touch.

*First Name\**

*Last Name\**

*Email\**

*Phone*

*I'm Interested in...*

*Preferred Location?*

*How'd you hear about us?*

*Message*

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