3D Asset Management

- <u>advisor login</u> <u>investor login</u>
- <u>company</u>

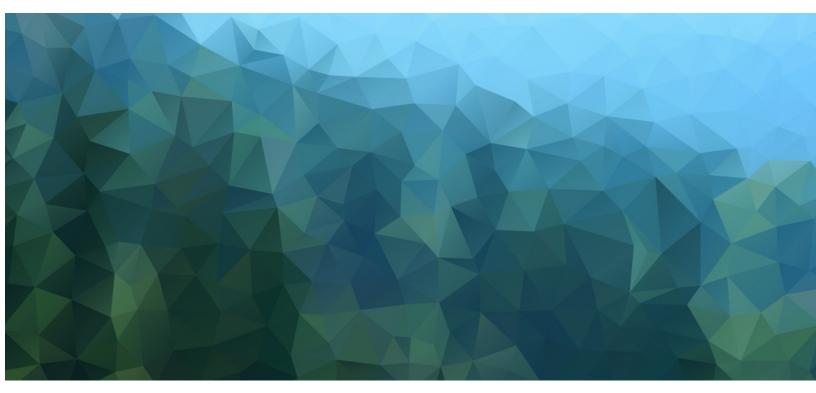
 - About Team
 - Careers
- Solutions
 - Wealth Management
 - Retirement Plans
 Retirement Income
- <u>Investments</u>
 - <u>Strategy</u>
 - <u>Committee</u>
- Who We Serve

 Advisors
- <u>Investors</u>
- News & InsightsCONTACT US
- advisor login investor login

Advisors

Investors

A Global Approach for Better Outcomes



Market Commentary:

2nd Quarter 2019 Market Commentary by Ben Lavine

View Commentary



derivers the benefits of exchange-traded runds with uncompromising customer loyarty, personalized guidance and minovative solutions.

3D delivers the benefits of exchange-traded funds with uncompromising customer loyalty, personalized guidance and innovative solutions.

more

Investment Philosophy

Is rooted in our history as a DFA Advisor that transitioned to ETF Strategist. We believe in efficient markets, fundamental asset allocation and the benefits of global diversification.

Investment Process

Delivers strategic portfolios designed and managed to target a rate of return. We utilize fundamentally weighted indices to access strategic beta and strategically tilt allocation based on our view of macro economic conditions.

Why ETFs?

Advances in technology have created a highly effective instrument to access our full range of asset classes. The Exchange Traded Fund delivers substantive benefits of liquidity, transparency, tax-efficiency and lower costs when compared to other financial instruments.

• Portfolio Solutions

We offer a range of risk-based and target date portfolio options. Our target date families feature risk-adjusted glide paths as well as the first co-managed target date series of its kind, which integrates strategic and tactical investment management disciplines.

Advisor Solutions

Practice management efficiencies are delivered through outsourced portfolio management solutions. We specialize in practice growth and value-creating strategies across the wealth management, qualified plan and retirement income market segments.

Access to 3D

Advisors work with 3D in a multitude of ways: direct through our TAMP, major platforms, unitized models and CITs, with share classes to accommodate all plan design and administrative cost coverage needs.

Is rooted in our history as a DFA Advisor that transitioned to ETF Strategist. We believe in efficient markets, fundamental asset allocation and the benefits of global diversification.

3D OVERVIEW VIDEO

watch video

Find out how you can partner with 3D Asset Management

Three Dimensions of Expertise

Retirement income

The Next Generation in Retirement Income

3D endorses and is very experienced in working within the time segmented retirement income distribution plan environment. Our staff can help you understand the theory behind time segmented planning and refer you to innovative service providers that work hand in hand with 3D to help you help your retirement income clients.

Learn More



Prev <u>Next</u>

3D Asset Management, Inc.

100 Constitution Plaza, Suite 700

Hartford, CT 06103

Tel: 860.291.1998

Fax: 860.291.9818

Sign Up for News & Insights

Company

- **About**
- Portfolio
- <u>Team</u>
- Community
- **Careers**

Solutions

- Wealth Management
- Retirement Plans
- Retirement Income

Who We Serve

- Advisors
- Investors

News & Insights

Contact Us

Connect With Us:







© 2019 3D Asset Management, Inc. All rights reserved. ADV Part 2 | Privacy Policy | Terms of Use | Social Media Disclaimer

