



BeManaged

(<https://bemanaged.com/>)



Empower your employees - strengthen your business

Retirement portfolio management.
Attract, strengthen and retain your workforce.

Schedule a Free Consultation (<https://bemanaged.com/schedule/>)

Your employees are the face of your brand. They are the ones who make your products and serve your customers—the key drivers in the success of your business. That is why maintaining happy, productive, and highly engaged employees is so valuable.

Empowering your employees with retirement peace-of-mind can help you maintain employee satisfaction and achieve business success. BeManaged can help you do just that. Our capped fee retirement portfolio management service and 1-on-1 Retirement Success Consultations support our wellness education programs.

Retirement Portfolio Management Supports Financial Wellness and Employee Empowerment



Costs of Delayed Retirement

A recent study showed that employers can expect to save an average of \$7,000 for every employee-turned-retiree in their workforce.

Providing your employees product-free retirement planning services can drastically increase their confidence in starting the next chapter of their life: retirement.



Financial Health is Lacking

When employees lack financial know-how, it can come at a great cost to their employer. Consider this: 61% of Americans do not have or use a budget 47% of household spending was greater than or

□equal to their income 55% of households don't
have enough cash on □hand to replace 1 month's
income



Result: Financial Stress

Finances are considered the #1 stress for employees. □Studies show it affects attendance, sick days, etc. □We empower employees with effective tools and □easy to understand education so they can take □control of their finances.

Why Our Approach Delivers Results



1-on-1 Retirement Success Consultations

Face-to-Face + Phone Studies show people still prefer a human interaction for □addressing their financial concerns. While demand for phone/virtual consultation □continue to increase, most people prefer a face-to-face meeting. That's what we □provide, a confidential, private conversation to help your employees understand □how to improve their financial health.



Holistic Retirement Workshops / Webinars

Workshops and webinars are great ways to provide 'general rules of thumb' and foundational education on a number of topics. For some participants, they can take the information and immediately apply it to their situation. Most employees prefer/require having a confidential conversation to determine how to take action.

**Every company is unique.
Let's talk about how we can help
you.**

Help us understand your objectives. Click below, live chat,
or just pick up the phone: 888.738.8780.

Call us today at 888.738.8780 (<https://bemanaged.com/schedule/>)

SEC Disclosure

©2018 BeManaged. All Rights Reserved. BeManaged is a federally registered investment advisor. BeManaged does not guarantee results and past performance is no guarantee of future results. Videos presented on this website are for educational purposes only and do not constitute investment advice or an offer to buy or sell any security or insurance product over the Internet. Any third-party marks appearing on this site are the property of their respective owners.

Form ADV Pt II (<https://bemanaged.com/sec-form-adv-part-2a/>)

Contact Us

Grand Rapids, MI
5088 - 140 Corporate Exchange Blvd
Grand Rapids, MI 49512
(888) 738-8780
(616) 871-0751

All rights reserved. ©2018 BeManaged

(888) 738-8780 • info@bemanaged.com (<mailto:info@bemanaged.com>)