

# WHAT WE DO FOR ENTREPRENEURS

### **Investment Consulting**

Objective Investment Consulting is the management of wealth over time, using thoughtful due diligence in order to achieve financial goals.

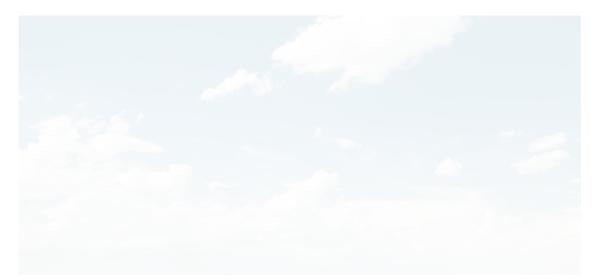
#### **Advanced Planning**

Beyond investments, Advanced Planning includes Wealth Transfer, Wealth Protection, single stock risk management and Charitable Giving strategies.

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### **Relationship Management**

To continuously enhance our client relationships, we have fostered a deep network of experts and professionals to help our clients reach all of their goals.





#### BLUEPOINTE CAPITAL MANAGEMENT HAS BEEN FEATURED IN MULTIPLE GLOBAL AND LOCAL PUBLICATIONS







(http://www.wsj.com/articles/SB10001424052702303

(http://time.com/money/4217746/guide-(http://www.forbes.com/sites/sanjeevsardana/2016/02/22/compelling-launch-start-business/) reason-to-use-your-roth-ira-to-fund-yourstartup/#5f248099b1b4)

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DISCLOSURES (/DISCLOSURES)

BluePointe Capital Management, LLC, 999 Baker Way, Suite 150, San Mateo, CA 94404, USA (650) 293-4545

(http:

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