



## WHAT WE DO FOR ENTREPRENEURS

### Investment Consulting

Objective Investment Consulting is the management of wealth over time, using thoughtful due diligence in order to achieve financial goals.

### Advanced Planning

Beyond investments, Advanced Planning includes Wealth Transfer, Wealth Protection, single stock risk management and Charitable Giving strategies.

### Relationship Management

To continuously enhance our client relationships, we have fostered a deep network of experts and professionals to help our clients reach all of their goals.

[LEARN MORE \(/OUR-SERVICES\)](/our-services)



BLUEPOINTE CAPITAL MANAGEMENT HAS BEEN FEATURED IN MULTIPLE GLOBAL AND LOCAL PUBLICATIONS



(<http://www.forbes.com/sites/sanjeevsardana/2016/02/22/compelling-reason-to-use-your-roth-ira-to-fund-your-startup/#5f248099b1b4>)

(<http://time.com/money/4217746/guide-launch-start-business/>)

(<http://www.wsj.com/articles/SB10001424052702303>)

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