Strategic thinking. Customized solutions.

Best-in-Retirement Business IMPACT Award™ (2018)

National Award by Charles Schwab & Co., Inc.

Learn More

Top 35 Largest Investment Consulting Firms

Pensions & Investments, December 2018

Ranked by worldwide institutional assets under advisement as of December 2018

Best Places to Work in Money Management (2015-2018)

Pensions & Investments

Best Places to Work in Connecticut (2011-2018)

Hartford Business Journal and Best Companies Group

Our Services

Defined Contribution Plans ›

Customized solutions to enhance the oversight of your employee retirement plans

Learn More

Defined Benefit Plans ›

Comprehensive pension plan management from plan evaluation through risk management

Learn More

3(38) Fiduciary ›

Prudent investment selection and management decisions for benefit plans subject to ERISA

Learn More

Endowments & Foundations ›

The experience and resources needed to ensure your assets are allocated and managed efficiently

Learn More

Outsourced CIO Solutions ›

In-depth consulting on investment management solutions in the OCIO marketplace

Learn More

Non-Qualified Plans ›

Reassessment of existing plans and design of new plans to increase cost savings and satisfaction

Learn More

ESG/SRI Guidelines ›

The expertise to generate strong returns while incorporating ESG and SRI guidelines

Learn More

Participant Education Services ›

Education and guidance that enables your employees to make financial decisions with confidence

Learn More

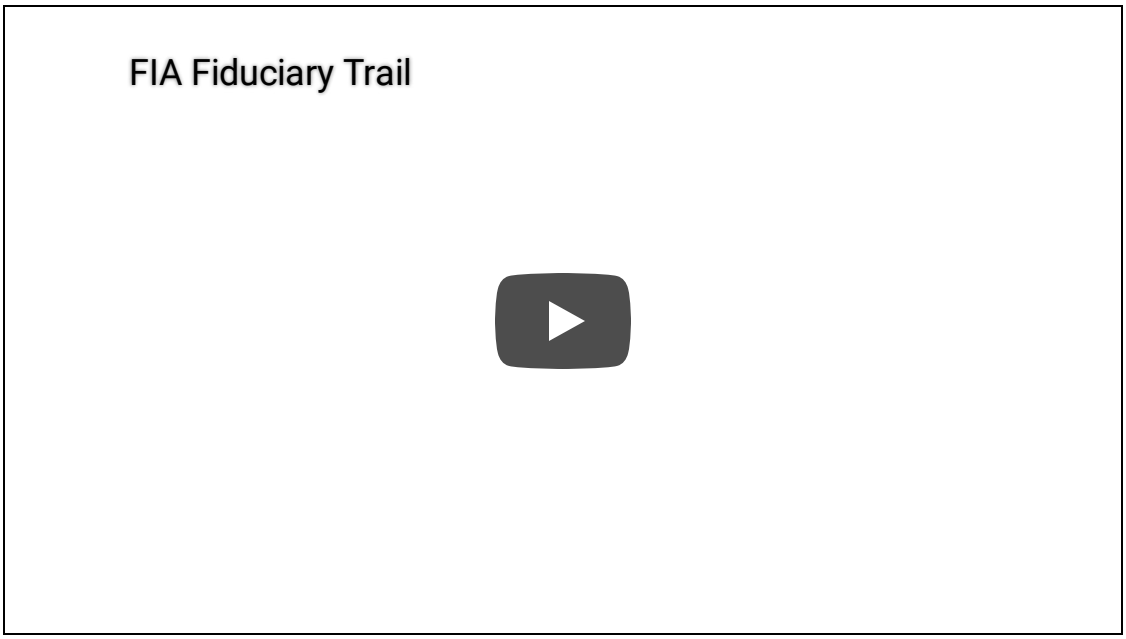
Private Client Group ›

Investment consulting to protect and increase your wealth for the generations of the future

Learn More

The Fiduciary Trail®

All fiduciaries leave a governance trail. Our job is to help make it a strong one.



FIA thoroughly documents the rationale for arriving at each decision made, creating an evidence trail that validates the decision-making process while justifying the conclusions reached.

Q1
Q2
Q3
Q4

FIA applies a disciplined approach to help you address a comprehensive list of governance topics over the course of a year that are relevant to your specific plan type, be it a defined contribution plan, a traditional pension plan, an endowment, or a foundation.

Make Your Trail

About FIA

An Independent Firm

- Fee only co-fiduciary
- 100% employee owned
- No broker/dealer affiliations

About FIA

An Experienced Team

- Customized solutions
- Investment expertise
- Exceptional client service delivery

Find a Team Member

A Culture of Service

- Regularly engage in community service
- Volunteer on non-profit boards
- Donate to local and regional charities

FIA Gives Back

Recent News

FIA Recognized by Pensions & Investments as a Best Place to Work in Money Management

December 2018

Windsor, CT – December 11, 2018 – Fiduciary Investment Advisors, LLC ("FIA") has been named in the 2018 Best Places to Work in Money Management awards announced by Pensions & Investments. Presented by Pensions & Investments, the

global news source of money management, this sixth-annual survey and recognition program is dedicated to identifying and recognizing […]

Nationally Recognized for Excellence in Retirement Consulting

October 2018

We are pleased to announce that Fiduciary Investment Advisors has been recognized by Schwab Advisor Services with the 2018 Best-in-Retirement Business IMPACT Award™

More News

White Paper

What Might the Yield Curve Be Telling Us Now?

April 2019

Over the past few years the macroeconomic landscape has ebbed and flowed. The 2017 calendar year ended with synchronized global growth around the world, yet as 2018 progressed, we began to see a decoupling as the United States remained resilient...

Get White Paper More

Terms of Use
Privacy Policy
Disclosure Information
Careers
Client Login
Site Map

Fiduciary Investment Advisors, LLC 100 Northfield Drive
Windsor, CT 06095

t: (860) 683 1187
f: (860) 683 4227
Email Us

12 Depot Street
Kennebunk, ME 04043

Wellesley Office Park
20 William Street, Suite 165
Wellesley, MA 02481

Newsletter Signup Name Company/Organization
Email Sign Up