



Retirement Plan Consultants helping  
you meet your fiduciary responsibilities

## Retirement Readiness. Your Tomorrow Starts Today.®

To help plan participants build a strong foundation for retirement, plan sponsors need a trusted partner they can count on. Years of experience in the 401(k) space and exclusive focus on retirement plans make us uniquely qualified to work with you to select the most suitable vendors and implement the plan that meets your needs and those of your retirement plan participants. Let us help you optimize the best plan solution that will assist your employees' ability to accumulate savings and make better-informed decisions on allocating their investments.

## Discover Options, Maximize Choices

As the 401(k) retirement planning landscape has evolved, plan sponsors have more choices than ever before. Trinity Advisors is committed to partnering with you to design a retirement plan solution using behavioral finance insights and other research to examine the feasibility of a wide variety of investment options. We can then analyze and benchmark those options for the best possible participant-driven outcomes. By focusing on the participant experience we make it more attractive for employees to take full advantage of everything a 401(k) program has to offer.

## Build A Long-Term 3(38) Fiduciary Partnership

We focus all of our expertise and resources on our critical mission: to help employees save and invest wisely to meet their retirement goals, provide fiduciary oversight for plan sponsors and provide total disclosure and transparency. Through great service we continue to develop and build great long-term relationships with our clients. Our service provides you with excellent participant education services, fiduciary/regulatory guidance and support, outstanding investment choices, fee transparency, and reasonable cost. Isn't this what all plan sponsors want from their 401(k) providers?