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Who We Are

New England Retirement Consultants, LLC was founded in 2006 as an Independent Registered Investment Advisory firm. We do not have any Broker-Dealer affiliations.

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What We Do

New England Retirement Consultants, LLC – provides investment performance analysis and investment manager searches; we provide outsourcing of the investment oversight function; we provide de-risking & plan termination of pension plans and we provide prudent consulting for 401k(k) and 403(b) plans designed to help employees retire successfully. We also assist charitable organizations and retirement plan sponsors in managing their fiduciary responsibilities as outlined by ERISA and the Uniform Prudent Management of Institutional Funds Act (UPMIFA).

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Who We Serve

New England Retirement Consultants serves institutional clients comprised of corporations and non-profit organizations. They rely on our expertise for investment advisory analysis for endowments & foundations and our comprehensive knowledge of their 401(k), 403(b), defined benefit plans. We work with senior management, their boards and their outside providers (custody, trustees, actuaries, record keepers).

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