Working With Us

Who we are

H Financial Management is a private wealth management firm focusing on helping you make the most of your wealth through providing **customized solutions** that meet your needs. **Since 1981**, our independent financial advisory firm strives to help high net worth clients attain and maintain **financial freedom**.

What we do

We build **personal relationships** with you, by providing you with professionals who are here when you need them throughout your life. We specialize in comprehensive financial planning, money management, retirement, estate and tax planning, making it efficient, and **personalized** to help fulfill your wealth goals. We now have clients who reside in over **30 states**, as a result of relationships built here in Southwestern Pennsylvania.

Why clients choose us

You want someone you can trust to help manage financial complexities so that you can accomplish the things that matter most to you. Our team is here for you, when you need simplification and organization in your financial life. We specialize in communicating and fulfilling our commitments to you. Our focus on the individual is why we have a **99% client retention rate***.

How to get started

We enjoy getting to know people. Our goal is to help you live your life to the fullest. A long-term relationship begins with an introductory meeting focused on your financial goals and concerns. There is no cost or obligation to determine if our services might be right for you. To schedule a meeting call us at 724-745-9406 or 1-800-344-5454.

Client Login

Videos

We have interesting videos for you to watch on my site.

View Videos »

Contact Us

Please feel free to contact us with any questions.

Contact Us »

Please review ***"Important Disclosure Information"*** set forth in the **About Us** section of this web site.

Securities offered through Triad Advisors, LLC, Member FINRA and SIPC • Advisory Services offered through H Financial Management. H Financial Management is not affiliated with Triad Advisors, LLC.

**Based on a client retention rate analysis from 2010-2018, H Financial lost only .74%, per year of advisory clients.*

Check the background of this financial professional on FINRA's BrokerCheck